

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

FILED

2001 NOV 19 AM 11:30

In re: ) Chapter 11  
W. R. GRACE & CO., et al.,<sup>1</sup> ) Case No. 01-01139 (JF)  
Debtors. ) Jointly Administered

CLERK  
US BANKRUPTCY COURT  
DISTRICT OF DELAWARE

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON NOVEMBER 21, 2001 AT 12:00 P.M.**

**CONTESTED MATTERS**

- I. *Debtors' Motion for Entry of Case Management Order, Establishment of Bar Date, Approval of the Proof of Claim Forms and Approval of Notice Program (Original NIBS Docket No. 536)*

**Related Documents:**

- a. Notice of Debtors' Motion for Entry of Case Management Order, Establishment of Bar Date, Approval of the Proof of Claim Forms and Approval of Notice Program (Original NIBS Docket No. 536)
- b. [Proposed] Order (i) Approving Case Management Schedule (ii) Establishing Bar Date (iii) Approving the Proof of Claim Forms and (iv) Approving Notice Program (Original NIBS Docket No. 536)
- c. Affidavit of Service re: Docket No. 536 (Original NIBS Docket No. 536)

<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homeco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc.), E&C Liquidating Corp., Emerson & Cuming, Inc., Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

- d. Memorandum in Support of Debtors' Motion for Entry of Case Management Order, Establishment of Bar Date, Approval of the Proof of Claim Forms and Approval of Notice Program (Original NIBS Docket No. 537)
- e. Exhibits to Motion for Entry of Case Management Order, Establishment of Bar Date, Approval of the Proof of Claim Forms and Approval of Notice Program and Memorandum in Support of Debtors' Motion (Original NIBS Docket No. 545)
- f. Motion of the Official Committee of Asbestos Property Damage Claimants to Continue the Hearing on Debtors' Motion for Entry of Case Management Order, Establishment of Bar Date, Approval of the Proof of Claim Forms and Approval of the Notice Program, and Motion to Extend Time to Object or Respond to Such Motions (Original NIBS Docket No. 614)

**Response Deadline:** July 13, 2001 at 4:00 p.m.

**Responses Received:**

- a. United States' Response to Debtors' Motion for Entry of Case Management Order, Motion to Establish Bar Date, Motion to Approve Claim Forms, and Motion to Approve Notice Program (Original NIBS Docket No. 620)
- b. Medical Monitoring Claimants' Objection to Debtors' Motion for Entry of Case Management Order, Establishment of Bar Date, Approval of Proof of Claim Forms and Approval of Notice Program (Docket No. 536); Joinder in the Motions for Continuance and Motion for Continuance; and Request for Consideration and Briefing Regarding Class Treatment (Original NIBS Docket No. 621)
- c. Zonolite Plaintiffs' Objection to Debtors' Motion for Entry of Case Management Order, Establishment of Bar Date, Approval of the Proof of Claim Forms and Approval of the Notice Program, and Motion to Extend Time to Object or Respond to Such Motions; Joinder in Motion for Continuance by Official Committee of Asbestos Property Damage Claimants; Independent Motion to Continue the Hearing on Debtors' Motion; and Request for Consideration and Briefing Regarding Class Treatment (Original NIBS Docket No. 623)
- d. Objection of the Zonolite Plaintiffs to Motion for Case Management, Establishment of Bar Date, Approval of Claim Forms & Notice Program & Joinder in Motion for Continuance & Request for Consideration & Briefing Regarding Class Treatment (Original NIBS Docket No. 674)
- e. Response and Memorandum of the Official Committee of Asbestos Property Damage Claimants in Opposition to Debtors' Motion for Entry of Case Management Order, Establishment of a Bar Date, Approval of the Proof of Claim Forms and Approval of the Notice Program (Docket No. 900)
- f. Response to Motion Opposition of the Official Committee of Asbestos Personal Injury Claimants to Debtors' Motion for Entry of Case Management Order, Establishment of a Bar Date, Approval of the Proof of Claim Forms and Approval of Notice Program (Docket No. 902)

- g. Response to Motion For Entry of Case Management Order, Establishment of a Bar Date, Approval of the Proof of Claim Forms and Approval of the Notice Program, Filed by Official Committee of Unsecured Creditors (Docket No. 904)
- h. Response to Motion In Support of Debtors' Motion for Entry of Case Management Order, Establishment of Bar Date, Approval of Proof of Claim Forms and Approval of Notice Programs Filed by Official Committee of Equity Holders (Docket No. 1033)
- i. Debtors' Consolidated Reply in Support of Their Motion for Entry of Case Management Order, Establishment of a Bar Date, Approval of the Claim Forms and Approval of the Notice Program (Docket No. 1106)
  - i. Debtors' Motion for Leave to File Omnibus Reply to Various Objections to the Debtors' Motion for Entry of Case Management Order, Establishment of a Bar Date, Approval of the Proof of Claim Forms and Approval of the Notice Program (Docket No. 1106)

**Status:** This matter will be going forward.

Dated: November 19, 2001

KIRKLAND & ELLIS  
James H.M. Sprayregen  
James W. Kapp III  
Samuel A. Schwartz  
Roger J. Higgins  
200 East Randolph Drive  
Chicago, Illinois 60601  
(312) 861-2000

and

PACHULSKI, STANG, ZIEHL, YOUNG & JONES P.C.



Laura Davis Jones (Bar No. 2436)  
Hamid R. Rafatjoo (CA Bar No. 181564)  
David W. Carickhoff, Jr. (Bar No. 3715)  
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Co-Counsel for the Debtors and Debtors in Possession

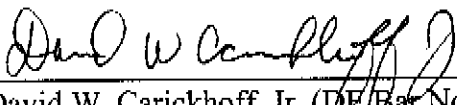
IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
W. R. GRACE & CO., et al.,<sup>1</sup> ) Case No. 01-1139 (JJF)  
) Jointly Administered  
Debtors. )

**CERTIFICATE OF SERVICE**

I, David W. Carickhoff, Jr., hereby certify that on the 19th day of November 2001, I caused a copy of the following documents to be served on the individuals on the attached service list in the manner indicated:

**1. NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON NOVEMBER 21, 2001 AT 12:00 P.M.**

  
David W. Carickhoff, Jr. (DE Bar No. 3715)

<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

Grace Agenda Notice Service List for  
11/5/01 Hearing  
Case No. 01-1139  
November 19, 2001  
Document # 33739  
**01 – Hand Delivery**  
**35 - Facsimile**

**Hand Delivery**  
Clerk of the Court  
United States Bankruptcy Court  
824 North Market Street  
Wilmington, DE 19801

**Facsimile 310-201-0760**  
Hamid R. Rafatjoo, Esquire  
(Counsel to Debtors and Debtors in  
Possession)

**Facsimile 302-658-6395**  
Steven M. Yoder, Esquire  
(Local Counsel to DIP Lender)  
(Special Request)

**Facsimile 302-426-9947**  
William P. Bowden, Esquire  
Matthew G. Zaleski, III, Esquire  
(Local Counsel to Asbestos Claimants)  
(Special Request)

**Facsimile 302-658-3989**  
William H. Sudell, Jr., Esquire  
Eric D. Schwartz, Esquire  
(Counsel for National Medical Care, Inc.)  
(Special Request)

**Facsimile 302-658-6548**  
Mark D. Collins, Esquire  
Deborah E. Spivack, Esquire  
(Counsel for The Chase Manhattan Bank)  
(Special Request)

**Facsimile 302-658-0380**  
Jeffrey C. Wisler, Esquire  
Michelle McMahon, Esquire  
(Counsel for Maryland Casualty Company)  
(Special Request)

**Facsimile 302-656-2769**  
Francis A. Monaco, Jr., Esquire  
Frederick B. Rosner, Esquire  
(Counsel for Ingersoll-Rand Fluid Products)  
(Special Request)

**Facsimile 302-575-1714**  
Michael B. Joseph, Esquire  
Theodore J. Tacconelli, Esquire  
(Counsel for Property Damage Claimants)  
(Special Request)

**Facsimile 302-658-8111**  
Bruce E. Jameson, Esquire  
(Counsel for Travis Abner, James Gill,  
Richard Mesquita and other Asbestos  
Claimants)  
(Special Request)

**Facsimile 302-651-3001**  
Mark S. Chehi  
(Counsel for Sealed Air Corporation)  
(Special Request)

**Facsimile 312-861-2200**  
James H.M. Sprayregen, Esquire  
James Kapp, III, Esquire  
(Counsel to Debtor)  
(Special Request)

**Facsimile 302-573-6497**  
Frank J. Perch, Esquire  
(United States Trustee)  
(Special Request)

**Facsimile 416-977-5239**  
Derrick Tay, Esquire  
(Canadian counsel for Debtor)  
(Special Request)

***Facsimile 410-531-4783***

David B. Siegel  
(W. R. Grace & Co.)  
(Special Request)

***Facsimile 212-644-6755***

Elihu Inselbuch, Esquire  
Rita Tobin, Esquire  
(Official Committee of Personal Injury  
Claimants)  
(Special Request)

***Facsimile 212-806-6006***

Lewis Kruger, Esquire  
(Official Committee of Unsecured  
Creditors)  
(Special Request)

***Facsimile 305-374-7593***

Scott L. Baena, Esquire  
(Official Committee of Property Damage  
Claimants)  
(Special Request)

***Facsimile 212-715-8000***

Thomas Moers Mayer, Esquire  
(Counsel for Equity Committee)  
(Special Request)

***Facsimile 312-993-9767***

J. Douglas Bacon, Esquire  
(Counsel to DIP Lender)  
(Special Request)

***Facsimile 843-216-9410***

Nancy Worth Davis, Esquire  
(Counsel to Asbestos Claimants)  
(Special Request)

***Facsimile 302-371-7390***

Joseph Grey, Esquire  
(Special Request)

***Facsimile 302-657-4901***

Michael R. Lastowski, Esquire  
(Counsel to Official Committee of  
Unsecured Creditors)  
(Special Request)

***Facsimile 302-777-5863***

Mary M. Maloney-Huss, Esquire  
(Counsel for General Electric Company)  
(Special Request)

***Facsimile 302-652-8405***

Selinda A. Melnik, Esquire  
(Counsel for Gamma Holding NV)  
(Special Request)

***Facsimile 305-658-1192***

Laurie Selber Silverstein, Esquire  
(Counsel for Norfolk Southern Corp.)  
(Special Request)

***Facsimile 302-552-4295***

Adam G. Landis, Esquire  
(Counsel for Wachovia Bank, N.A.)  
(Special Request)

***Facsimile 302-654-0245***

Curtis Crowther, Esquire  
(Counsel for Century Indemnity Company)  
(Special Request)

***Facsimile 212-583-5012***

David Blechman  
Blackstone Group  
(Financial Advisor to Debtor)  
(Special Request)

***Facsimile 302-656-8864***

Aaron A. Garber, Esquire  
(Counsel for Potash Corp.)  
(Special Request)

***Facsimile 302-552-4295***

Eric Lopez Schnabel, Esquire  
James H. Joseph, Esquire  
(Counsel for Entergy Services, Inc.)  
(Special Request)

***Facsimile 302-654-5181***

John D. Demmy, Esquire  
(Counsel for First Union Leasing)  
(Special Request)

***Facsimile 302-428-3180***

William D. Sullivan, Esquire  
(Counsel for Zonolite Attic Litigation  
Plaintiffs and Medical Monitoring  
Claimants)  
(Special Request)

***Facsimile 302-654-4775***

Francis J. Murphy, Esquire  
John S. Spadaro, Esquire  
Chase T. Brockstedt, Esquire  
(Counsel for Certain Underwriters of  
Lloyd's of London)  
(Special Request)

***Facsimile 302-654-5181***

Thomas G. Whalen, Esquire  
(Counsel for Mark Hankin and HanMar  
Associates)  
(Special Request)

***Facsimile 303-312-7331***

James D. Freeman, Esquire  
(Counsel for the U.S. Environment and  
Natural Resources Division)